

Hamburg, 25 - 27 November 2004 The Power of Partnership

Summit Agenda

Thursday 25 November

14.00 - 18.00	Early Registration at the Kempinski Hotel Atlantic

- from 18.00 Registration at Hamburg City Hall
- 18.00 18.45 Transfer Kempinski Hotel Atlantic to Hamburg City Hall

19.00 Welcome Dinner at Hamburg City Hall

Hosted by Ole von Beust, First Mayor and President of the Senate of the Free and Hanseatic City of Hamburg

Welcome Address by Nikolaus W. Schües, Conference Chairman, former President, Hamburg Chamber of Commerce, Shipowner

Welcome Address by Ole von Beust, First Mayor and President of the Senate of the Free and Hanseatic City of Hamburg

Welcome Address by Capt. Wei Jiafu, President and CEO, COSCO

Dinner Speech: China's Role in the World

Helmut Schmidt, former Chancellor, Federal Republic of Germany, Honorary Chairman of the Hamburg Summit

Friday 26 November

07.30 – 08.30 Registration at the Hamburg Chamber of Commerce

08.30 – 08.40 **Official Opening of the Conference**

Dr. Karl-Joachim Dreyer, President, Hamburg Chamber of Commerce

Nikolaus W. Schües, Conference Chairman, former President, Hamburg Chamber of Commerce, Shipowner

08.40 – 09.00 Welcome Addresses

Ole von Beust, First Mayor and President of the Senate of the Free and Hanseatic City of Hamburg

Otto Schily, Minister of the Interior, Federal Republic of Germany

09.00 – 10.00 Keynote Speech: China's New Leaders - Their Economic and Political Vision

Zeng Peiyan, Vice Premier, People's Republic of China

Moderated Discussion: Prof. Dr. h.c. Horst Teltschik, Chairman, Teltschik Associates

10.00 – 10.30 Keynote Speech: China's Future

Lee Kuan Yew, Minister Mentor, Republic of Singapore (via satellite)

10.30 – 11.45 Interactive Panel

China's Economy – a Model of Economic Development?

Dr. Marc Faber, Managing Director, Marc Faber Ltd. Fred Hu Ph.D., Managing Director, Goldman Sachs Asia Prof. Dr. Jean-Christophe Iseux, Special Member of the Upper-House of Parliament and Adviser to the Chinese Ministry of Commerce Liu Yong-hao, Chairman, New Hope Group Marcus Wallenberg, President and CEO, Investor AB

Moderator: Ian Johnson, Bureau Chief Germany, The Wall Street Journal

11.45 – 13.00 Interactive Panel

China in Europe / Europe in China: Current Status / Future Opportunities

H.E. Dr. Klaus Ebermann, Ambassador, Head of the EU Delegation to ChinaDr. Andreas Kreimeyer, Member of the Board, BASF AGDr. Henning Voscherau, former Mayor of HamburgCapt. Wei Jiafu, President and CEO, COSCO

Moderator: Prof. Chen Ming-Jer, The Darden Graduate School, University of Virginia

- 13.00 14.00 Working Lunch
- 14.00 15.15 Parallel Interactive Sessions

Rating and Capital Markets in China and Europe

Cao Baijun, President, China Economic Cooperation Center Christof G. Maetze, Global Head of International Products and Financial Institutions, Dresdner Bank AG Prof. Xu Xiaonian, Professor of Economics and Finance, CEIBS

Moderator: Lance Browne, Chairman, Standard Chartered Bank China

Opportunities in China's Private Sector / from SOE (State-Owned Enterprises) to Privatisation

Prof. Chen Ming-Jer, The Darden Graduate School, University of Virginia Nan Cunhui, Chairman and President, CHINT Group Zhang Yue, Chairman, Broad Air Conditioning

Moderator: Bernd Ziesemer, Editor in Chief, Handelsblatt

China Expands Abroad: M&A in Europe

Dr. Sönke Bästlein, Director Asia House, McKinsey & Company Jiang Zhou, Managing Director, Huapeng Trading Dr. Ludwig Schmucker, Managing Director, Berenberg Consult Prof. Dr. Max von Zedtwitz, Tsinghua University and University of St. Gallen Jonathan Zhu, Managing Director, Morgan Stanley Asia

Moderator: Stefan Matz, Director International Business, Hamburg Business Development Corporation

15.15 – 15.30 Contact Break

15.30 – 16.45 Parallel Interactive Sessions

Developing China's Automotive Industry

Dr. h.c. Bernd Leißner, President, Volkswagen Group China John F. Perkowski, Chairman & CEO, ASIMCO Technologies Dr. Horst-Henning Wolf, former Senior Vice President Technical Purchasing, BMW Group

Moderator: Dr. Frank Jürgen Richter, President, Horasis

Opportunities in China's Fast-Growing Consumer Sector

Hans-Otto Schrader, Member of the Executive Board, OTTO Group Patrick T. Siewert, Group President East and South Asia, The Coca-Cola Export Corporation

Moderator: David Murphy, Beijing Correspondent, Far Eastern Economic Review

China's Emerging Media Markets

Dr. Heike Holbig, Senior Research Fellow, Institute of Asian Affairs Dr. Stefan Simons, Editor, Der Spiegel Dr. Bruno Wu, Group CEO, Sun Media Holdings Yang Lan, Chairwoman, Sun Media Investment Holdings

Moderator: H.E. Prof. Dr. Mei Zhaorong, Honorary Director, Institute of World Development, State Council of China

- 16.45 17.15 Contact Break
- 17.15 18.30 Plenary Session / Power Talk

China in 2010 - Scenarios

Dr. Marc Faber, Managing Director, Marc Faber Ltd. Prof. Dr. Jean-Christophe Iseux, Special Member of the Upper-House of Parliament and Adviser to the Chinese Ministry of Commerce Capt. Wei Jiafu, President and CEO, COSCO Prof. Xu Xiaonian, Professor of Economics and Finance, CEIBS

Moderator: Prof. Dr. Thomas Straubhaar, President, Hamburg Institute of International Economics

- 18.30 19.00 Transfer to the Kempinski Hotel Atlantic
- 19.00 Reception

19.30 Gala Dinner

Award Ceremony

Moderator: Yang Lan, Chairwoman, Sun Media Investment Holdings

Saturday 27 November

09.00 – 10.15 Interactive Panel

Managing China's Needs for Energy and Natural Resources

Dr. Peter Cornelius, Chief Economist, Royal Dutch/Shell Group Dr. Werner Marnette, Chairman of the Board, Norddeutsche Affinerie AG Mark Qiu Ph.D., CFO & Senior Vice President, CNOOC Prof. Dr.-Ing. Eckhard Rohkamm, Chairman, OAV, German Asia-Pacific Business Association

Moderator: Prof. Dr. Jean-Christophe Iseux, Special Member of the Upper-House of Parliament and Adviser to the Chinese Ministry of Commerce

- 10.15 10.45 Contact Break
- 10.45 12.00 Interactive Panel

Financial Reforms

Lance Browne, Chairman, Standard Chartered Bank China Jürgen Fitschen, Member of the Group Executive Committee, Deutsche Bank AG Ulrich W. Ellerbeck, Member of the Board, HSH Nordbank AG

Moderator: Dr. Gert Vogt, ASEM Spokesman of German Business

12.00 – 12.30 Plenary Session

The China-Europe Agenda: Outlook

Prof. Dr. Robert A. Mundell, Nobel Laureate, Professor of Economics, Columbia University

- 12.30 12.45 Official Closing
- 13.00 14.00 Lunch